

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt about the contents of this document, you should consult an independent professional adviser authorised under the Financial Services and Markets Act 2000 if you are in the UK, or, if not, another appropriately authorised independent financial adviser who specialises in advising on the acquisition of shares and other securities.

If you have sold or otherwise transferred all of your shares in London Nusantara Plantations Plc, you should immediately send this document, together with the accompanying Form of Proxy, to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee. If you have sold part only of your holding of ordinary shares in London Nusantara Plantations PLC, please immediately contact your stockbroker, bank or other agent through whom the sale or transfer was effected.

LONDON NUSANTARA PLANTATIONS PLC (the “Company”)

(Incorporated in the Isle of Man under the Companies Act 2006 with company number 009753V)

Directors:

Manchelvam Subramaniam
Hussin Bin Abdul Jalil
Simon A.J. Rothschild

Registered Office:

34 North Quay
Douglas
Isle of Man
IM1 4LB

30th May 2016

To the holders of Ordinary Shares and (for information purposes only) warrant holders of the Company and the Company’s auditors

Dear Sir or Madam

Notice of Annual General Meeting

The Company’s Annual General Meeting will be held on 20th June 2016 at 4pm KL time/ 8am UK time at C-02-03, Block C, Plaza Kelana Jaya, Jalan SS7/13A, Kelana Jaya, 47301, Petaling Jaya, Selangor, Malaysia (the “AGM”). The notice convening the meeting is set out at the end of this document. I would now like to take this opportunity to explain to you the effect of some of those resolutions which are to be proposed at the AGM.

1 Financial Statements to 31st December 2015

Resolution 1

To receive and adopt the Company’s financial accounts for the period ending 31 December 2015 together with the directors’ report and auditor’s report on those accounts.

2 Reappointment of Auditors

Resolution 2

It is proposed by the directors that UHY Hacker Young LLP of Quadrant House, 4 Thomas More Square, London E1W 1YW be re-appointed as the auditors of the Company until the date of the next Annual General Meeting of the Company.

3 Remuneration of Auditors

Resolution 3

It is proposed that the directors of the Company be authorised to fix the remuneration of the auditors as they see fit.

4 The Board

Resolution 4

Hussin Bin Abdul Jalil shall retire as a director by rotation at the AGM and will stand for re-election in accordance with Article 85 of the Company's Articles of Association (the "**Articles**").

5 SPECIAL BUSINESS: Disapplication of pre-emption rights

Resolution 5

The Articles contain certain pre-emption rights restricting the power of the directors to issue shares in the capital of the Company for cash consideration unless such shares are first offered to the existing shareholders of the Company pro rata to their existing shareholding.

In order to allow the directors the flexibility to raise additional capital for the Company through the issue of additional shares, the directors therefore consider it appropriate to propose a special resolution at the AGM to disapply pre-emption rights over 180,000,000 (One hundred and eighty million) new ordinary shares in the capital of the Company. The special resolution is set out in full in the Notice of the AGM at the end of this document.

6 Action To Be Taken

Shareholders will find enclosed with this document a Form of Proxy for the AGM. Whether or not you intend to be present at the meeting, you are requested to complete, sign and return the Form of Proxy in accordance with the instructions printed on it. The Form of Proxy should be returned to the Company at C-02-03, Block C, Plaza Kelana Jaya, Jalan SS7/13A, Kelana Jaya, 47301, Petaling Jaya, Selangor, Malaysia to be received not later than 5pm KL time / 9am UK time on 17th June 2016. Unless the Form of Proxy is received by this date and time, it will be invalid. The completion and return of a Form of Proxy will not preclude you from attending the meeting and voting in person should you wish to do so.

7 **Recommendation**

The directors recommend that you vote in favour of the resolutions as they intend to do in respect of their own beneficial shareholdings, which together amount to 33,193,237 Ordinary Shares representing approximately 18.41 per cent of the present issued share capital of the Company.

Yours faithfully

Manichelvam Subramaniam
Director

Company Number: 009753V

THE ISLE OF MAN COMPANIES ACT 2006
PUBLIC COMPANY LIMITED BY SHARES
NOTICE OF ANNUAL GENERAL MEETING
of
LONDON NUSANTARA PLANTATIONS PLC
(the “Company”)

Notice is hereby given that the 2016 Annual General Meeting of the Company will be held on 20th June 2016 at 4pm KL time / 8am UK time at Unit C-02-3, 2nd Floor, Block C, Plaza Kelana Jaya, Jalan SS 7/13A, 47301 Kelana Jaya, Selangor, Malaysia for the purpose of considering and, if thought fit, passing the following resolutions, of which Resolutions 1 to 4 are being proposed as ordinary resolutions and Resolution 5 is being proposed as a special resolution:

ROUTINE BUSINESS

Ordinary Resolutions

1. To receive and adopt the Company’s financial accounts for the period ending 31 December 2015 together with the directors’ report and auditor’s report on those accounts.
2. To re-appoint UHY Hacker Young as auditors to hold office from the conclusion of the meeting to the conclusion of the next Annual General Meeting of the Company.
3. To authorise the directors to fix the remuneration of the auditors.
4. To re-appoint Hussin Bin Abdul Jalil to the position of director of the Company.

SPECIAL BUSINESS

Special Resolution

5. That the directors of the Company be authorised and empowered to allot ordinary shares of no par value in the Company (“Ordinary Shares”) and rights to subscribe for Ordinary Shares (together “equity securities”) for cash in accordance with Article 5.1 of the Articles in respect of 180,000,000 (One hundred and eighty million) new ordinary shares in the capital of the Company as if the restrictions on the issue of equity securities in Article 5.2 of the Articles did not apply to any such allotment, such power shall expire on the date occurring 15 months from the date of this special resolution or (if earlier) the conclusion of the annual general meeting of the Company to be held in 2017, provided that the Company may, before the expiry of this power, make an offer or agreement which would or might require equity securities to be allotted after the expiry of this power and the directors may allot equity securities in pursuance of such an offer or agreement as if the power had not expired

By Order of the Board

Manichelvam Subramaniam
Director

Dated: 30th May 2016

Registered Office:

34 North Quay
Douglas
Isle of Man
IM1 4LB

Notes:

- 1 A member entitled to attend and vote at the above meeting convened by the above notice shall be entitled to appoint a proxy (or proxies) to attend and vote in his place. Such proxy need not be a member of the Company.
- 2 A Form of Proxy is enclosed. The appointment of a proxy will not prevent a shareholder from subsequently attending and voting at the meeting in person, in which case any votes cast by the proxy will be excluded.
- 3 A member is entitled to appoint one or more persons as proxies to exercise all or any of his rights to attend, speak and vote at the meeting.
- 4 A member may appoint more than one proxy in relation to the meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by him. To appoint more than one proxy, you will need to complete a separate Form of Proxy in relation to each appointment. Additional Forms of Proxy may be obtained by photocopying the enclosed Form of Proxy. Where more than one proxy is appointed, you will need to state clearly on each Form of Proxy the number of Ordinary Shares in relation to which each proxy is appointed. A failure to specify the number of Ordinary Shares each proxy appointment relates to or specifying a number in excess of those held by the member may result in the proxy appointment being invalid. You can only appoint a proxy using the procedures set out in these notes and the notes of the Form of Proxy. Where only one proxy is appointed, such proxy will be deemed to represent you in respect of your entire holding of Ordinary shares.
- 5 To be valid, the Form of Proxy must be completed in accordance with the instructions set out on the form and (together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority) deposited at, or posted to the Company at Unit C-02-3, 2nd Floor, Block C, Plaza Kelana Jaya, Jalan SS 7/13A, 47301 Kelana Jaya, Selangor, Malaysia to be received not later than 5pm KL / 9am UK time on 17th June 2016. Completion and return of the Form of Proxy will not preclude shareholders from attending or voting at the meeting in person.
- 6 In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of any other joint holders. For these purposes, seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.
- 7 In the case of a corporation, the Form of Proxy must be executed under its common seal or signed on its behalf by a duly authorised attorney or duly authorised officer of the corporation.
- 8 As provided in Regulation 22 of the Uncertificated Securities Regulations 2006 (as amended), only those members registered in the register of members of the Company 48 hours before the time set for the meeting shall be entitled to attend and vote at the meeting in respect of the number of Ordinary Shares registered in their name at that time. Changes to entries on the relevant register of securities after that time shall be disregarded in determining the rights of any person to attend or vote at the meeting.
- 9 Documents for Inspection - The following information, which is available for inspection during normal business hours at the registered office of the Company on any weekday (Saturdays, Sundays and public holidays excepted) from the date of this notice until the date of the Annual General Meeting, will also be available for inspection at the place of the Annual General Meeting for a period of 15 minutes prior to the meeting and until the conclusion of the meeting:
 - Memorandum and Articles of Association of the Company; and
 - Copies of the service contracts of each of the directors of the Company.

LONDON NUSANTARA PLANTATIONS PLC

(a company incorporated in the Isle of Man and registered with number 009753V)

ANNUAL GENERAL MEETING

20th June 2016 AT 4pm KL time / 8am UK time at Unit C-02-3, 2nd Floor, Block C, Plaza Kelana Jaya, Jalan SS 7/13A, 47301 Kelana Jaya, Selangor, Malaysia

FORM OF PROXY

To: London Nusantara Plantations PLC (the “**Company**”)

I/We (INSERT FULL NAME)

of

.....(INSERT ADDRESS)

being (a) member/members of the Company, hereby appoint as my/our proxy, to attend and, on a poll, vote on my/our behalf at the Annual General Meeting of the Company to be held on 20th June 2016 at 4pm KL time / 8am UK time at Unit C-02-3, 2nd Floor, Block C, Plaza Kelana Jaya, Jalan SS 7/13A, 47301 Kelana Jaya, Selangor, Malaysia and at any adjournment thereof (the “**AGM**”), the duly appointed Chairman of the AGM or (*see Note 1*):

.....
My/our proxy is to vote as indicated by an "X" below in respect of the resolution set out in the notice of the AGM. If no specific direction to voting is given, the proxy will vote or abstain at his discretion.

Please tick here if this proxy appointment is one of multiple appointments being made

If this proxy appointment is one of multiple appointments being made, please state the number of Ordinary Shares in relation to which the above named proxy is authorised to act (*see Note 3*):

..... Ordinary Shares

ORDINARY RESOLUTIONS	FOR	AGAINST	WITHHELD
Resolution 1 To receive and adopt the Company’s financial accounts for the period ending 31 December 2015.			

ORDINARY RESOLUTIONS	FOR	AGAINST	WITHHELD
Resolution 2 To re-appoint UHY Hacker Young as auditors of the Company.			
Resolution 3 To authorise the directors to fix the remuneration of the auditors.			
Resolution 4 To re-appoint Hussin Bin Abdul Jalil to the position of director of the Company.			
SPECIAL RESOLUTION	FOR	AGAINST	WITHHELD
Resolution 5 To disapply the pre-emption rights in respect of 180,000,000 new ordinary shares in the capital of the Company, as further detailed in resolution 5 as set out in the Notice.			

Signature(s) or Common Seal

.....

Date

Notes

- 1 A proxy need not be a member of the Company. Completion and return of this Form of Proxy does not preclude a member from subsequently attending and voting at the meeting. If you wish to appoint a proxy other than the Chairman of the Meeting, please cross out the words "the Chairman of the Meeting or" and write the full name and address of your proxy in the space provided. The change should be initialed.
- 2 If you do not indicate how you wish your proxy to vote on the specified resolution or on any matters (including any amendments to the resolutions), the proxy will exercise his/her discretion as to how he/she votes and as to whether or not he/she abstains from voting. A 'vote withheld' is not a vote in law and will not be counted in the calculation of the proportion of the votes for and against the resolution.
- 3 To appoint more than one proxy you may photocopy this Form of Proxy. Where more than one proxy is appointed, please tick the box provided above and indicate the number of Ordinary Shares in relation to which each proxy is

authorised to act (which, in aggregate, should not exceed the number of Ordinary Shares held by you). All Forms of Proxy must be signed and should be returned together in the same envelope.

- 4 This Form of Proxy must be signed and dated by the shareholder or his/her attorney duly authorised in writing. In the case of a corporation this Form of Proxy must be executed under its common seal or under the hand of an officer or attorney duly authorised in writing.
- 5 To be effective, this Form of Proxy together with any power of attorney or other authority under which it is executed or a duly notarially certified copy thereof must be:
 - completed and signed;
 - deposited at or posted to the Company at Unit C-02-3, 2nd Floor, Block C, Plaza Kelana Jaya, Jalan SS 7/13A, 47301 Kelana Jaya, Selangor, Malaysia to be received not later than 5pm KL time / 9am UK time on 17th June 2016;

In the case of joint holders, the signature of any one of them will suffice but the names of all joint holders should be stated. The vote of the senior who tenders a vote (whether in person or by proxy) will be accepted to the exclusion of the votes of the other holders. For this purpose, seniority is determined by the order in which the names stand in the register of members in respect of the joint holding.

- 6 As provided in Regulation 22 of the Uncertificated Securities Regulations 2006 (as amended), only those members registered in the register of members of the Company 48 hours before the time set for the meeting shall be entitled to attend and vote at the meeting in respect of the number of Ordinary Shares registered in their name at that time. Changes to entries on the relevant register of securities after that time shall be disregarded in determining the rights of any person to attend or vote at the meeting.
- 7 Any alteration to this form must be initialed.